



## Marketo Integration

### How do I integrate my edocr account with Marketo?

To integrate your edocr account with Marketo you will need an admin privileged account to create a user with specific role settings for it's API. To retrieve the API:

- Log into [Marketo's login page](#) with your Marketo email and password.
- Once logged in, click on the Admin cog in the top navigation menu.
- Create an API Role by clicking on "Users & Roles". Then click on the "Roles" tab.
  - Create a new role, make sure that "API Access" is the only permission ruleset checked. You can set any name you'd like to this role.
- Click "Invite New User" under the "Users" tab.
  - Place a checkmark on the API role you just created and also place a checkmark on "API Only". You can set any name and email you'd like.
- Create a Service under the "Launchpoint" tab.
  - Name the service to any name you'd like.
  - Set the Service type to "Custom" in the dropdown.
  - Assign the API user you created in the "API Only User" dropdown.
- You can now view the Client Secret and Client ID by clicking on "View Details" for the service you just created.
- Retrieve an Endpoint URL under the "Web Services" navigation item.
- Ensure that the Client Secret, Client ID, REST Endpoint, and Identity Endpoint all are filled on the Marketo integration form on edocr, then Connect.